Company Introduction

Park Systems

IR Team

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Introduction



- Park Systems is at the forefront of advanced nanotechnology, delivering innovative solutions enabling research and industry to achieve unprecedented precision and progress.
- Our state-of-the-art AFM technology facilitates breakthroughs across a broad spectrum of sectors — including semiconductors, biotechnology, and secondary battery development — continually setting new benchmarks in accuracy and performance.

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Customers

- Park Systems' Atomic Force Microscopes (AFMs) are extensively used for nanoscale measurements by leading global universities, government-funded research institutes, corporate research centers, and major semiconductor and other business-related companies worldwide.



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Global Channels

- Park Systems boasts a significant global network, with offices and partners spanning in the Americas, Europe, Asia, and Oceania.



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Key Products and Services

- Park Systems supplies advanced AFMs and continues to enhance its metrology capabilities through the strategic acquisition of companies such as Accurion and Lyncée Tec.

- Material Science & Chemistry


FX40


NX10


NX-Hivac


FX200


NX20


NX12



- Semiconductor & Display


NX-Wafer

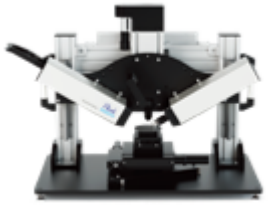

NX-Mask


NX-Hybrid WLI


NX-TSH

- Thin Film Characterization


Accurion EP4


Accurion SIMON


Accurion RSE

- Holography-based microscope


Lyncée Tec R2100


Lyncée Tec R2100

Park Systems
Enabling Nanoscale Advances

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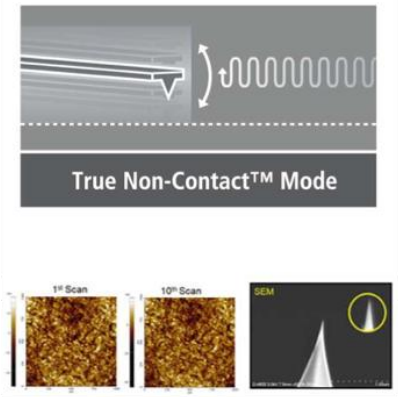
Innovative technology

- Monitoring the surface topography using **interaction**(Atomic Force) between the tip and the sample surface.
- Measuring the **Electrical, Mechanical, Magnetic, Thermal,** and **Topography** properties
- **True Non-Contact mode**, optimized for both research and industrial applications.



Measurement Accuracy

Park AFM Scanners
Decoupled XY & Z Scanners



Best Resolution

Park AFM Mode
True Non-Contact™ Mode



User Convenience

Park Operating Software
SmartScan™, SmartAnalysis™, XEA

Source : ParkSystems Youtube(https://www.youtube.com/watch?v=wiFCYFrXkek)

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History

- Park Systems was established by one of the original Atomic Force Microscope (AFM) developers to make the world's most precise nanoscale metrology and imaging instruments widely available.

The Birth-Place of AFM



Stanford University

1982-1988

The First AFM Company



Park Scientific Instruments

1988-1997



세계 최초 원자현미경 개발
실리콘밸리 성공 신화 주역
고국서 두 번째 '벤처 人生'

The AFM Technology Innovator

Park SYSTEMS

1997-Present

KOSDAQ LISTED COMPANY

2015

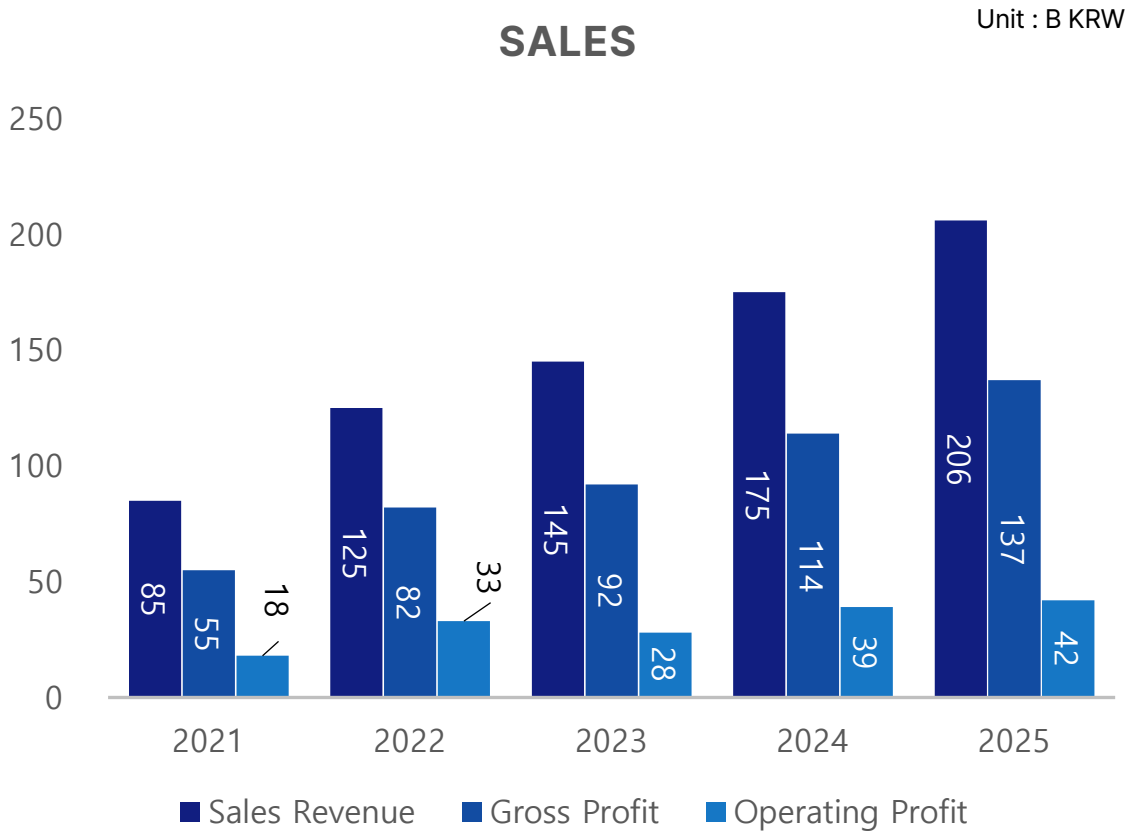


세계 2위, 국내 유일… 원자현미경 분야 '매운 고추'

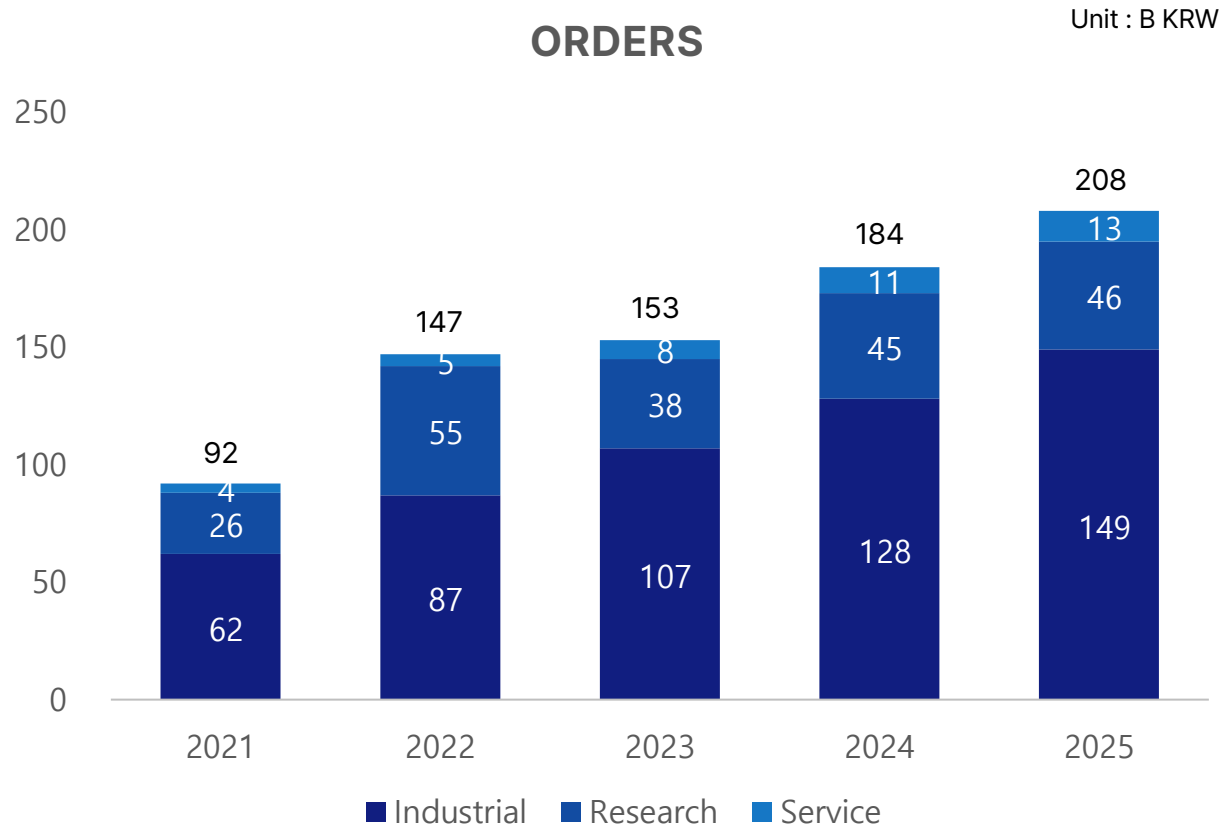
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Sales and Orders for the Past 5 Years

- Park Systems has consistently experienced annual growth of 20-30%.
- Sales have steadily increased due to the rising demand for industrial equipment.



Note : K-IFRS consolidated financial statement basis

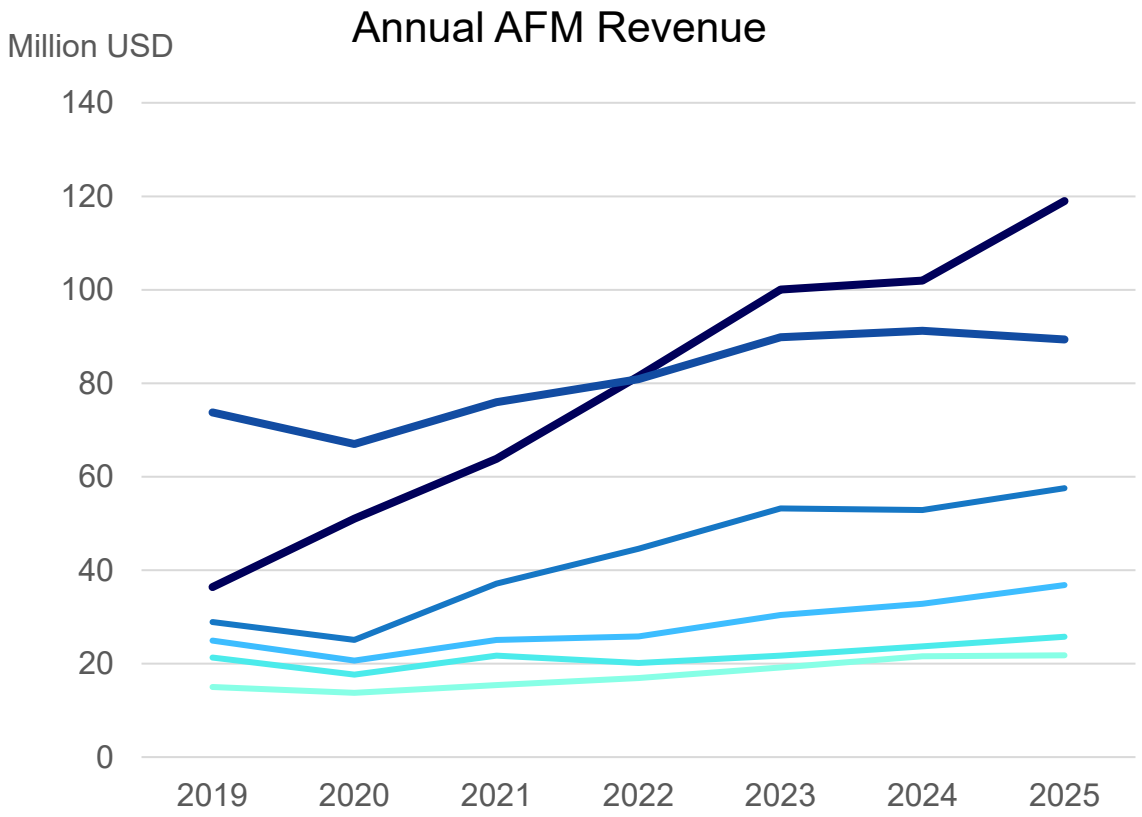


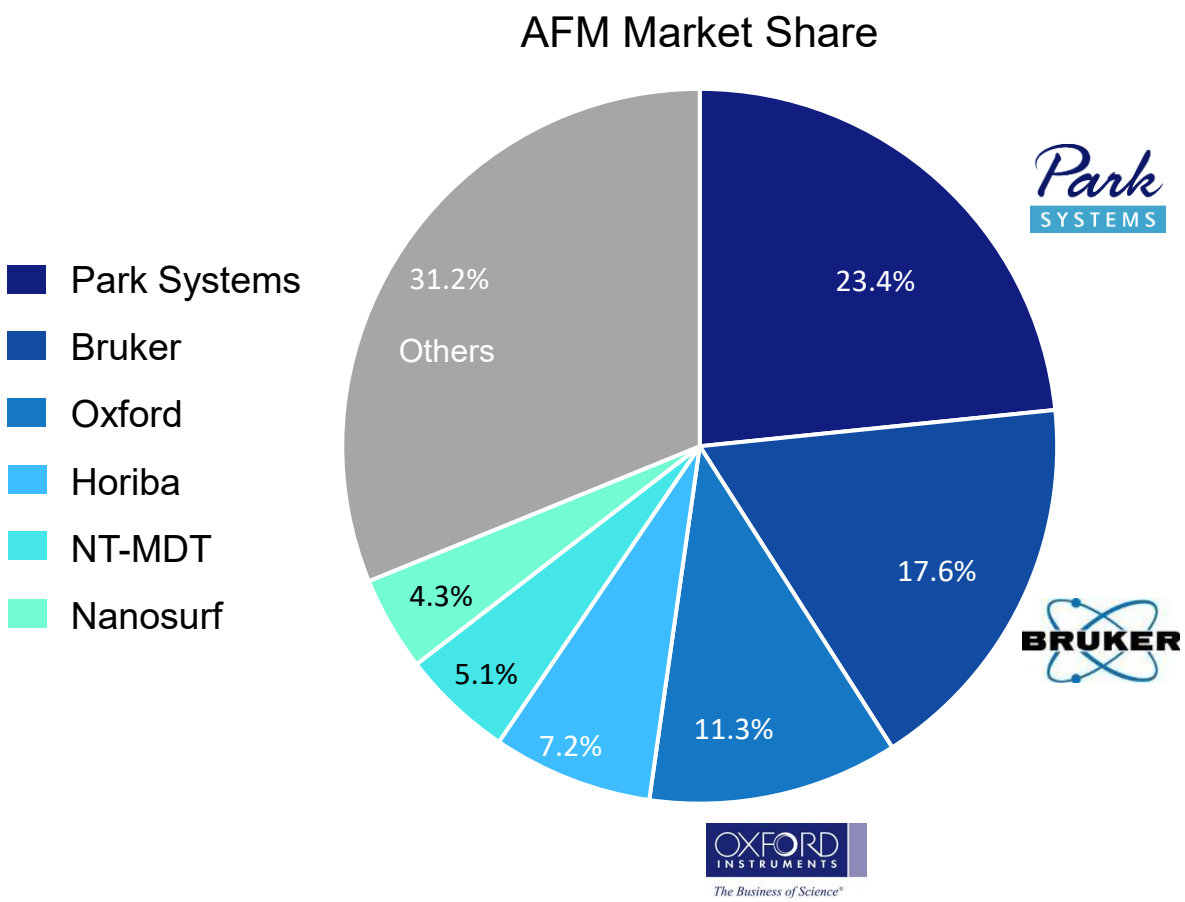
Note : K-IFRS consolidated financial statement basis

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AFM Market

- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.



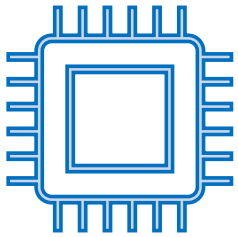


Source: Above companies; Secondary sources, Expert interviews and QYResearch, 2026

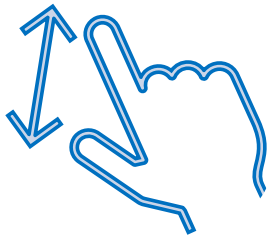
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Market Opportunity

- Opportunities arising from the miniaturization of semiconductor processes.
- Potential for scalability to industries beyond semiconductors.



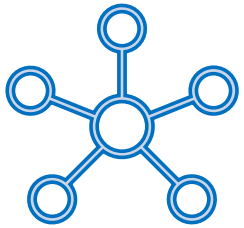
Miniaturization and Increasing Complexity



Increasing Utilization in Advanced Processes



Growing Applications in Back-End Processes

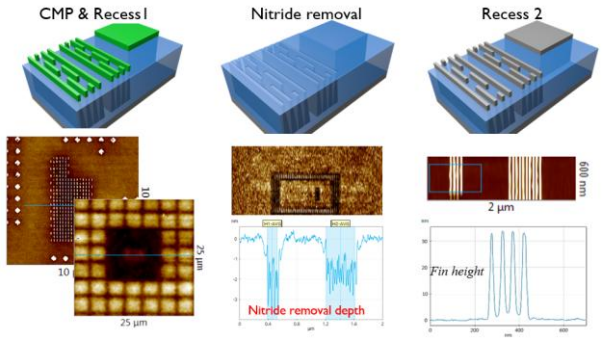


Expansion into Various industries

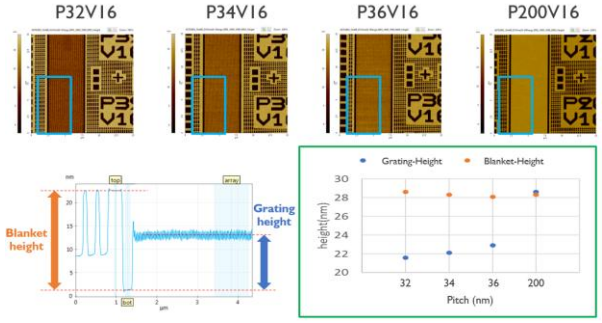
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Market Opportunity

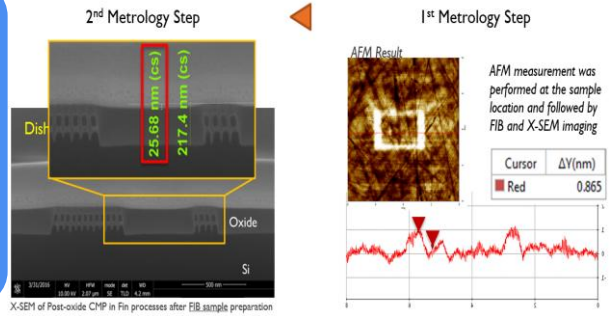
Fin/Gate process



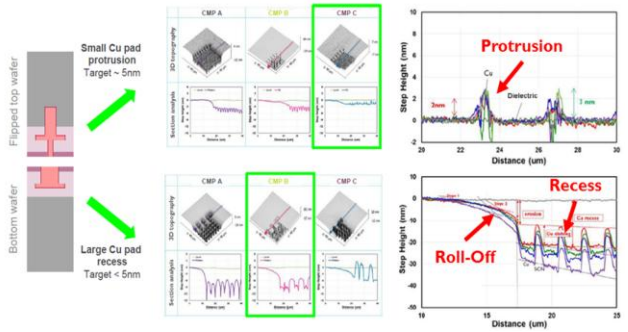
CD/LER/LWR for EUV



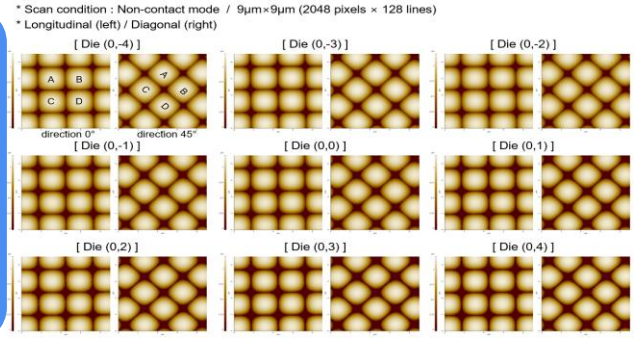
CMP process



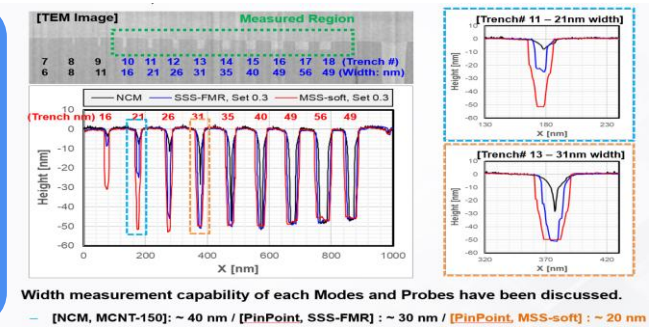
Wafer-to-wafer hybrid bonding



CMOS Image Sensor



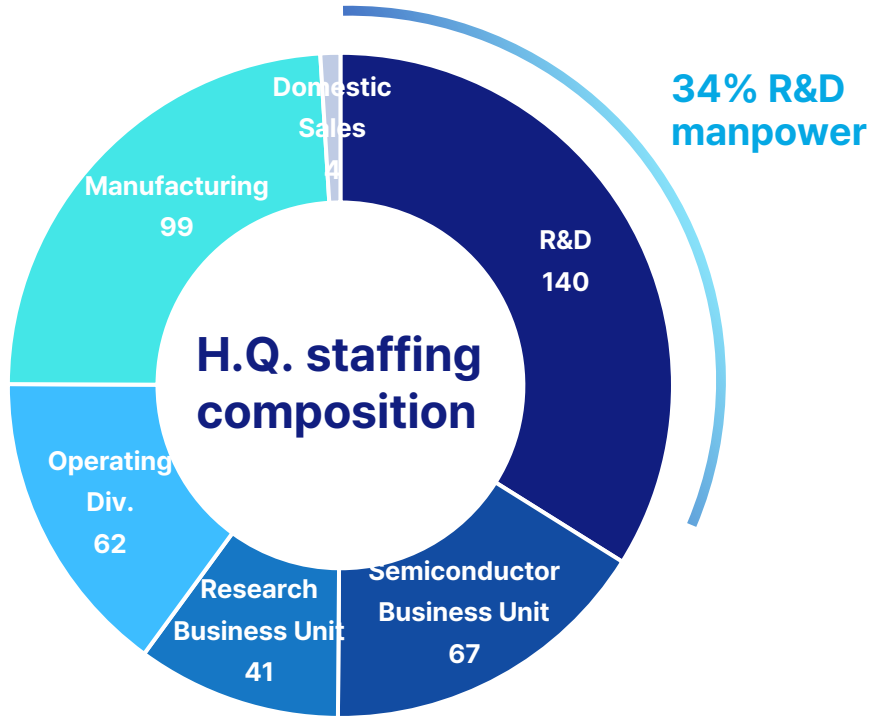
Narrow trench structure



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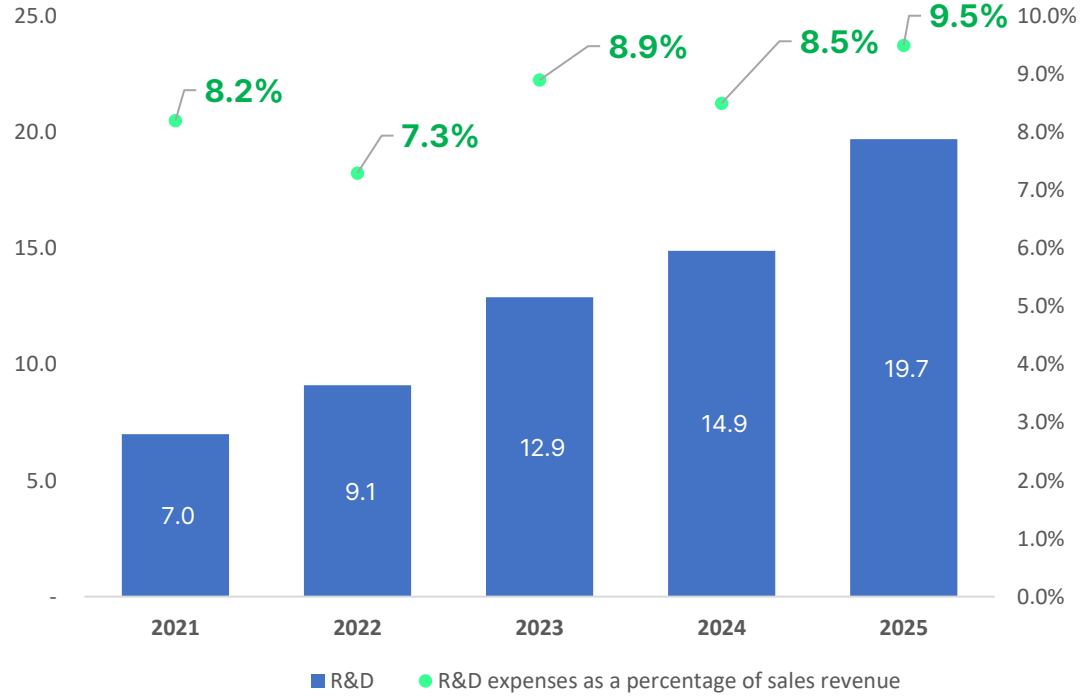
R&D

- Park Systems has been recognized for its top-tier research and development in nanoscale metrology.



As of 2026.9.30

Unit :B KRW

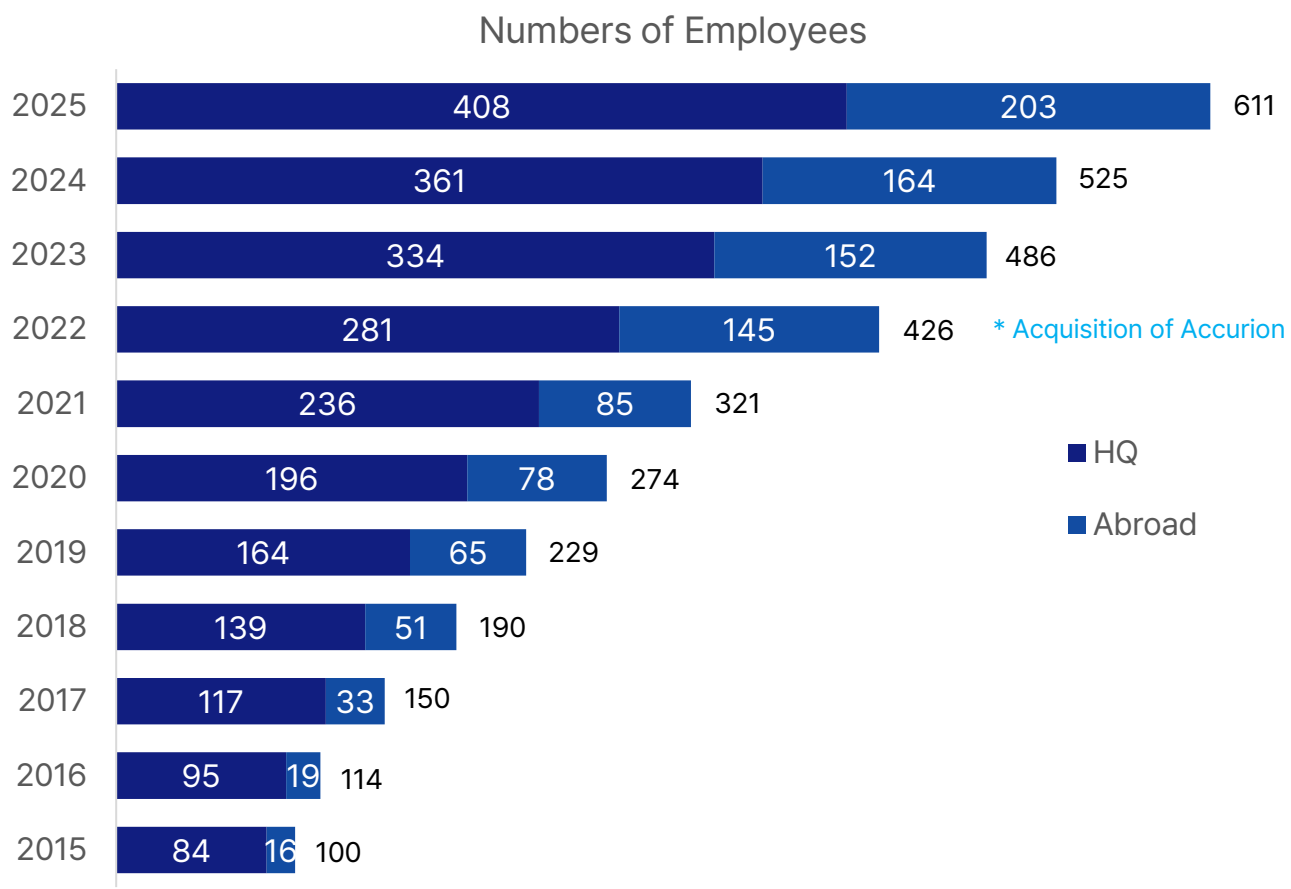


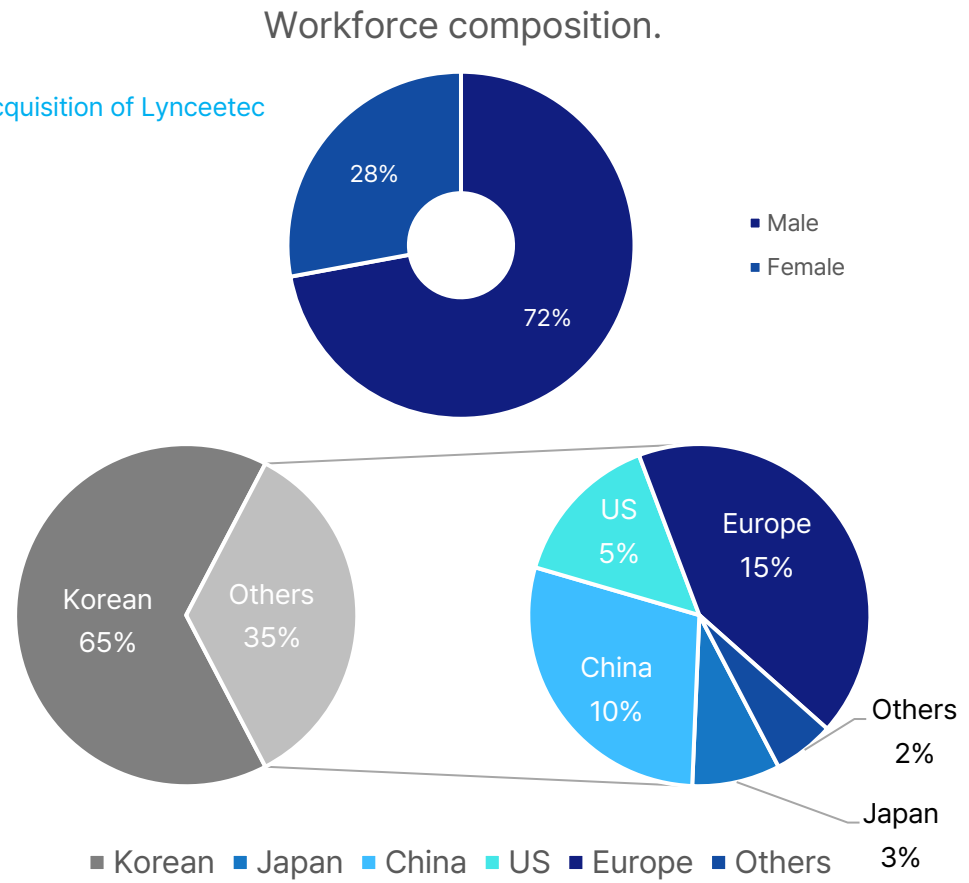
Note : K-IFRS consolidated financial statement basis

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ESG-HR

- The workforce has steadily increased each year due to explosive growth.
- The company prioritizes diversity, emphasizing inclusion across gender and nationality.





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ESG-Board of Directors

- The Board of Directors consists of 1 CEO and 6 outside directors for decision-making transparency.



Sang-il Park Chairman

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)

Compensation Committee



Jun Chung Independent director

- **Outside director of Park Systems(2023~)**
- CEO, SOLiD, Inc. (1998~)
- Adjunct Professor, KAIST Startup (2020~)
- Senior Researcher, Korea Telecom (1994~1998)
- PhD, Electrical Engineering, Stanford University (1993)
- BS, Electrical Engineering, Seoul National University (1986)



Ki-young Choi Independent director

- **Outside director of Park Systems(2025~)**
- Emeritus Professor,Seoul National University (2021~)
- Minister of Science and ICT, Republic of Korea (2019~2021)
- PhD, Electrical Engineering, Stanford University (1989)
- MS, Electrical and Electronic Engineering, KAIST (1980)
- BS, Electronic Engineering, Seoul National University (1978)



Tae Hea Nahm Independent director

- **Outside director of Park Systems (2026~)**
- Storm Ventures - Managing Director & Co-Founder (2000~)
- Venture Law Group - Partner & Co-Founder (1993~2000)
- Wilson Sonsini Goodrich and Rosati - Partner (1985~1993)
- University of Chicago - JD (1985)
- Havard University - AB, Applied Mathematics (1982)

Audit Committee



Kee-jun Park Independent director

- **Outside director of Park Systems(2024~)**
- CPA, Woori Accounting Firm (2020~)
- CEO, Kitus Co., Ltd. (2009~2019)
- CPA, Anjin Accounting Firm (1988~1997)
- PhD, Business Administration, University of Seoul (2011)
- BBA, Seoul National University (1989)



Hee-kook Lee Independent director

- **Outside director of Park Systems(2025~)**
- Advisor, LG Corp. (2020~2022)
- President & Chairman of Group Technology Council, LG Corp. (2012~2016)
- President, LG Electronics (2004)
- PhD, Electronic Engineering, Stanford University (1980)
- MS, Electronic Engineering, Stanford University (1977)
- BS, Electronic Engineering, Seoul National University (1974)



Soo-in Cho Independent director

- **Outside director of Park Systems(2026~)**
- Chair Professor at Dankook University (2023)
- President and CEO of Samsung Medison (2012–2015)
- President and Head of the OLED Business Division at Samsung Display (2012)
- President and CEO of Samsung Mobile Display (2010–2012)
- President and Head of the Memory Division at Samsung Electronics (2010)
- B.S. in Electronic Engineering from Seoul National University (1979)

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ESG-Dividend

- Dividend Policy to enhance shareholder Value
  - Priority is given to investment in both organic and inorganic growth.
  - Plans include share repurchase and dividend payouts.
  - Dividends are expected to range between 10% and 50% of Free Cash Flow (FCF)

	Unit	2021	2022	2023	2024	**2025**
Earnings per Share	KRW	1,508	3,258	3,786	5,614	**4,951**
Dividend per share	KRW	250	400	400	500	**500**
Free Cash Flow (A)	M KRW	3,693	17,020	17,080	26,782	**9,586**
Total dividend (B)	M KRW	1,717	2,761	2,768	3,470	**3,476**
Payout ratio (B/A)	%	46%	16%	16%	13%	**36%**

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ESG-Safety & Environment

- Park Systems is continuously obtaining certifications for environmental and safety standards.



인증번호. ISCQM-0568

품질경영시스템인증서

파크시스템스 주식회사

본사: 경기도 과천시 과천대로12길 150 (갈현동, 파크시스템스)
수원지점: 경기도 수원시 영통구 광교로 109 한국나노기술원 4층

위 회사의 품질경영시스템이 당 인증원의 인증시스템 규정에 의하여 아래 규격과 인증범위에 적합함을 인증합니다.

인증 규격

KS Q ISO 9001:2015 / ISO 9001:2015

인증 범위

원자현미경의 설계/개발, 생산

최종발급일자 2026.07.25 | 본인증서유효만료일자 2027.07.24
최초인증등록일자 2008.07.25 | 갱신만료일자 2029.07.24

QR코드를 스캔하여 업체명을 검색하시면 인증 유효성을 확인하실 수 있습니다.

국제표준인증원장



Certification No. ISCQM-0568

Quality Management System Certificate

Park Systems Corp.

Head Office: (Galhyeon-dong, Park Systems)150 Gwacheon-daero 12-gil, Gwacheon-si, Gyeonggi-do, Korea
Suwon Branch: KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon-si, Gyeonggi-do, Korea

This is to certify that the Quality Management System of the above company is appropriate to the standard and the scope listed below, in accordance with registration system provision of this certification body.

Certification Standard :

KS Q ISO 9001:2015 / ISO 9001:2015

Certification Scope :

The Design/Development, Production of Scanning Probe Microscope

You can check the validity of the certification by scanning the QR code and searching the company name.

LATEST ISSUE 25 JULY 2026 | EXPIRY DATE 24 JULY 2027
INITIAL CERTIFICATION 25 JULY 2008 | RE-CERTIFICATION BEFORE 24 JULY 2029

Gil Youngseok
International Standard Certification Co., LTD
Authorised Signatory



인증번호. ISCEM-0291

환경경영시스템인증서

파크시스템스 주식회사

본사: 경기도 과천시 과천대로12길 150 (갈현동, 파크시스템스)
수원지점: 경기도 수원시 영통구 광교로 109 한국나노기술원 4층

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인증 규격

KS I ISO 14001:2015 / ISO 14001:2015

인증 범위

원자현미경의 설계/개발, 생산

최종발급일자 2026.07.25 | 본인증서유효만료일자 2027.07.24
최초인증등록일자 2005.07.25 | 갱신만료일자 2029.07.24

QR코드를 스캔하여 업체명을 검색하시면 인증 유효성을 확인하실 수 있습니다.

국제표준인증원장



Certification No. ISCEM-0291

Environmental Management System Certificate

Park Systems Corp.

Head Office: (Galhyeon-dong, Park Systems)150 Gwacheon-daero 12-gil, Gwacheon-si, Gyeonggi-do, Korea
Suwon Branch: KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon-si, Gyeonggi-do, Korea

This is to certify that the Environment Management System of the above company is appropriate to the standard and the scope listed below, in accordance with registration system provision of this certification body.

Certification Standard :

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LATEST ISSUE 25 JULY 2026 | EXPIRY DATE 24 JULY 2027
INITIAL CERTIFICATION 25 JULY 2005 | RE-CERTIFICATION BEFORE 24 JULY 2029

Gil Youngseok
International Standard Certification Co., LTD
Authorised Signatory

<ISO 9001> <ISO 14001>

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Appendix

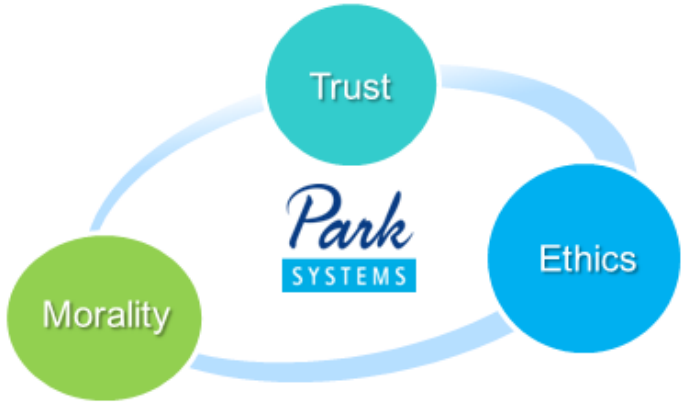
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Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,498m (KRW) (As of Dec, 2025)
Employees	611 (As of Dec, 2025)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

Business Philosophy



1. Become the one who receives compliments from people and descendants.
2. Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.
3. Excel in technical development and global marketing.
4. Trust is the best asset, and moral and ethical management are basic.

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Key driver for sustainable growth

- Park Systems drives sustainable growth through continuous innovations in nanotechnology.



Market

- Growth potential with advancing nanotechnology
- A stable market with a long technology lifecycle



Technology

- World-class technology that's difficult to replicate
- National core technology that cannot be leaked



Product

- A product with top-tier competitiveness
- High-value-added product



Global Business

- Global market expansion through own brand and sales network



Customers

- Supplies to leading universities, research institutes, and companies worldwide
- High customer satisfaction



Employee

- Passionate and loyal high-caliber talents

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Management Team



Sang-il Park Founder and CEO

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)



Ryan Yoo EVP

Semiconductor Equipment BU

19yrs at Park Systems, 24yrs overall

- Intematix Corp. VP, Founding Scientist and VP of R&D
- Ph.D. Physics, UC Berkeley
- B.S. Physics, Univ. of Chicago



Karen Cho EVP

Operations Management Div.

21yrs at Park Systems, 30yrs overall

- Solborn, Inc. Gyelim CRC, Inc.
- Hanareum Merchant Bank
- Hanhwa Merchant Bank
- MBA, KAIST
- B.A. English literature, Sejong Univ.



Sang-Joon Cho EVP

Research Equipment BU

19yrs at Park Systems, 24yrs overall

- Korea R&D Industry Association, Board of Directors
- ISO/TC201/SC9 SPM,Chairman
- KAIST, Dept of biosystems, Research Professor
- Research Associate, Dept. of Physiology, Univ. of Wayne
- Ph.D. Neuroscience, Iowa-state Univ.

R&D Organization

Sang-il Park holds a dual role as CTO.

- System R&D Center
  - Mechatronics
  - Systems Integration
  - Development Planning
  - Development Transfer
- Digital R&D Center
  - SW R&D
  - Control Electronics
- Advanced R&D Center
  - New Technology R&D
  - Prototyping

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Awards & Certification

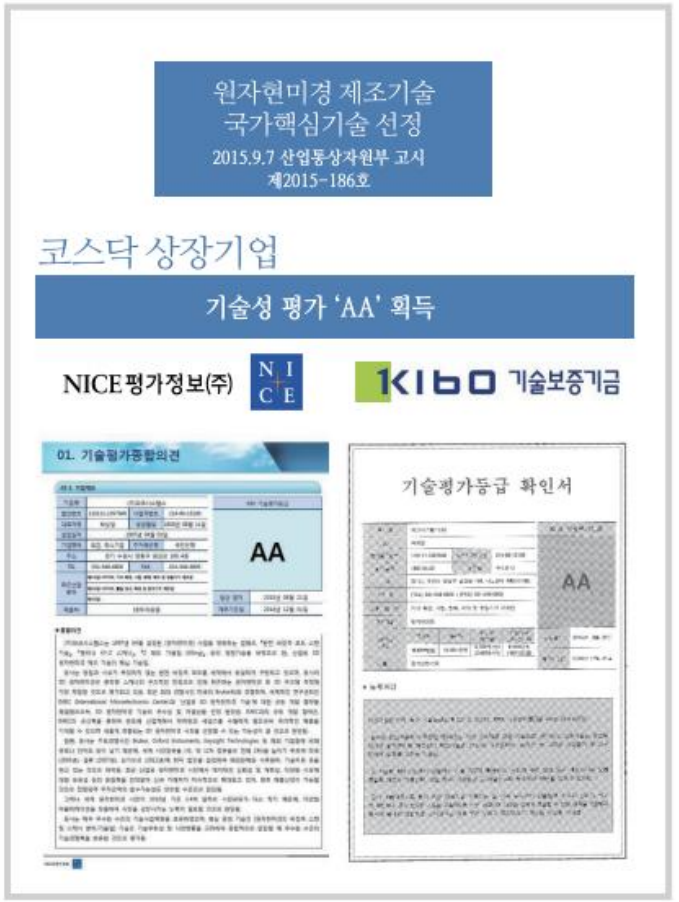
- Park Systems has received prestigious awards and obtained top-level technology certifications.



- KOSDAQ Grand Prize



- 2024 IR Grand Prize



- National Core Technology
- AA in Technology Assessment

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Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2022	2023	2024	2025	2026 Q3
Current assets	126,307	148,107	191,151	196,653	**268,827**
Non-current assets	40,742	53,566	83,164	153,269	**206,090**
Total asset	167,049	201,673	274,315	349,922	**474,917**
Current liabilities	39,688	49,665	62,938	73,354	**76,868**
Non-current liabilities	7,898	8,523	23,468	51,449	**59,180**
Total Liabilities	47,586	58,188	86,406	124,803	**136,048**
Capital	3,474	3,483	3,494	3,498	**3,501**
Additional paid in capital	48,146	49,189	50,814	51,809	**159,286**
Others	(1,692)	(523)	2,229	7,436	**5,337**
Retained earnings	69,535	91,336	131,372	162,376	**170,744**
Total equity	119,463	143,485	187,909	225,119	**338,868**

Note : K-IFRS consolidated financial statement basis

Unit : M KRW

I/S	2022	2023	2024	2025	2026 Q3
Sales Revenue	124,522	144,806	175,060	205,613	**154,351**
Cost of goods sold	43,053	52,401	60,842	69,121	**49,682**
Operating expenses	48,821	64,845	75,688	94,301	**86,296**
Operating profit	32,648	27,560	38,530	42,191	**18,373**
Non-operating profit	11,332	6,662	14,788	11,614	**8,383**
Non-operating expenses	12,099	7,079	6,088	12,581	**13,886**
Profit before tax	31,881	27,143	47,230	41,224	**12,870**
Tax expenses	3,897	2,581	4,427	6,748	**1,027**
Net income	27,984	24,562	42,803	34,476	**11,843**

Note : K-IFRS consolidated financial statement basis

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Patents

- Domestic and international patents in the field of atomic force microscopy

Division	Contents	Registration date
Patent	ATOMICFORCEMICROSCOPEEQUIPPEDWITHOPTICALMEASUREMENT DEVICEANDMETHODOFACQUIRINGINFORMATIONONSURFACEOFMEASUREMENTTARGETUSINGTHESAME	2023-04-04
Patent	MEASURING METHOD FOR MEASURING HEAT DISTRIBUTION OF SPECIFIC SPACE USING STHM PROBE, METHOD AND DEVICE FOR DETECTING BEAM SPOT OF LIGHT SOURCE	2023-03-21
Patent	An apparatus and method for recognizing a target position in an AFM	2023-03-08
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-12-09
Patent	Devices and methods for recognizing probe types in an AFM	2022-11-04
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-06-27
Patent	An AFM equipped with an optical measurement device and a method of obtaining information on the surface to be measured using it	2022-06-13
Patent	How to obtain the properties of the surface of the measurement target using an inclined tip, an AFM for this method to be performed, and a computer program stored in a storage medium to perform this method	2021-12-24
Patent	Chip carrier exchanging device and atomic force microscopy apparatus having same	2021-11-16
Patent	AFM and control methods capable of automatic exchange of chip carriers	2020-11-25

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Ver. 261116

‘26 Q3 Earnings Presentation

Park Systems

IR Team

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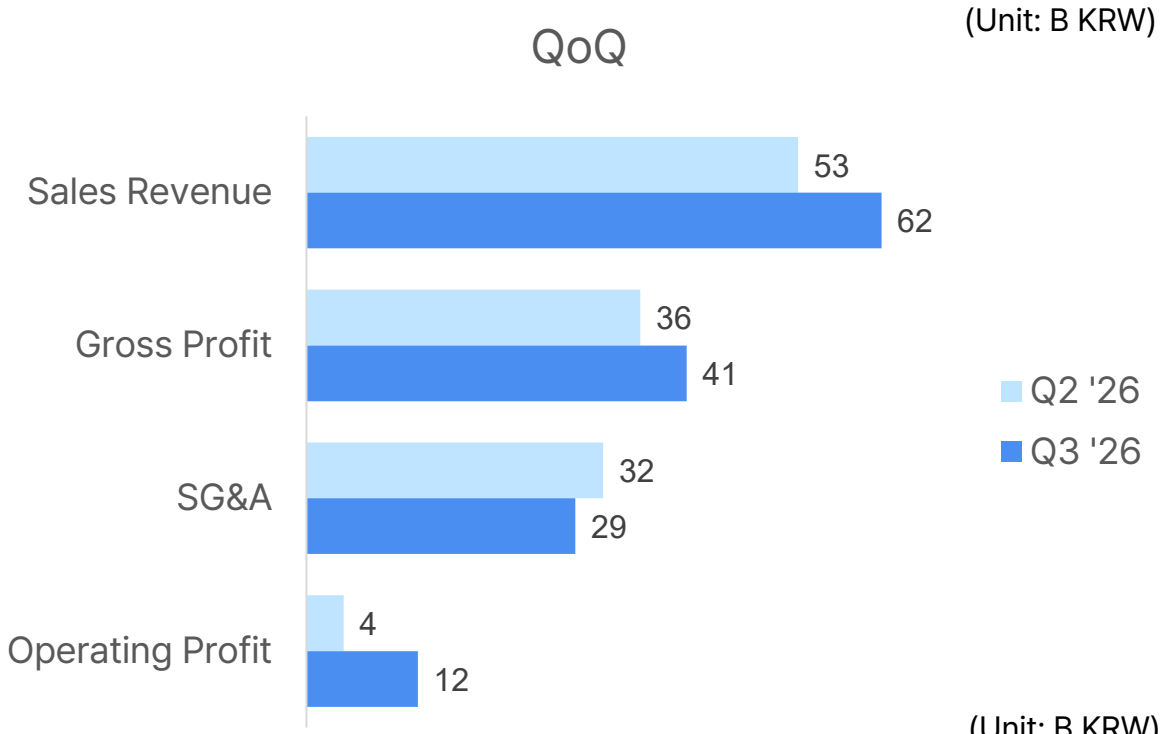
Furthermore, the forecast is based on the current market conditions and the status of the Company management and plan as of the date of this presentation. The market in the future may change and the Company's plans may be modified without notice. The officers of the Company and the Company will not be responsible for any loss arising from the use of this material (including negligence and others).

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Q3 ‘26 Performance

(Unit: B KRW)

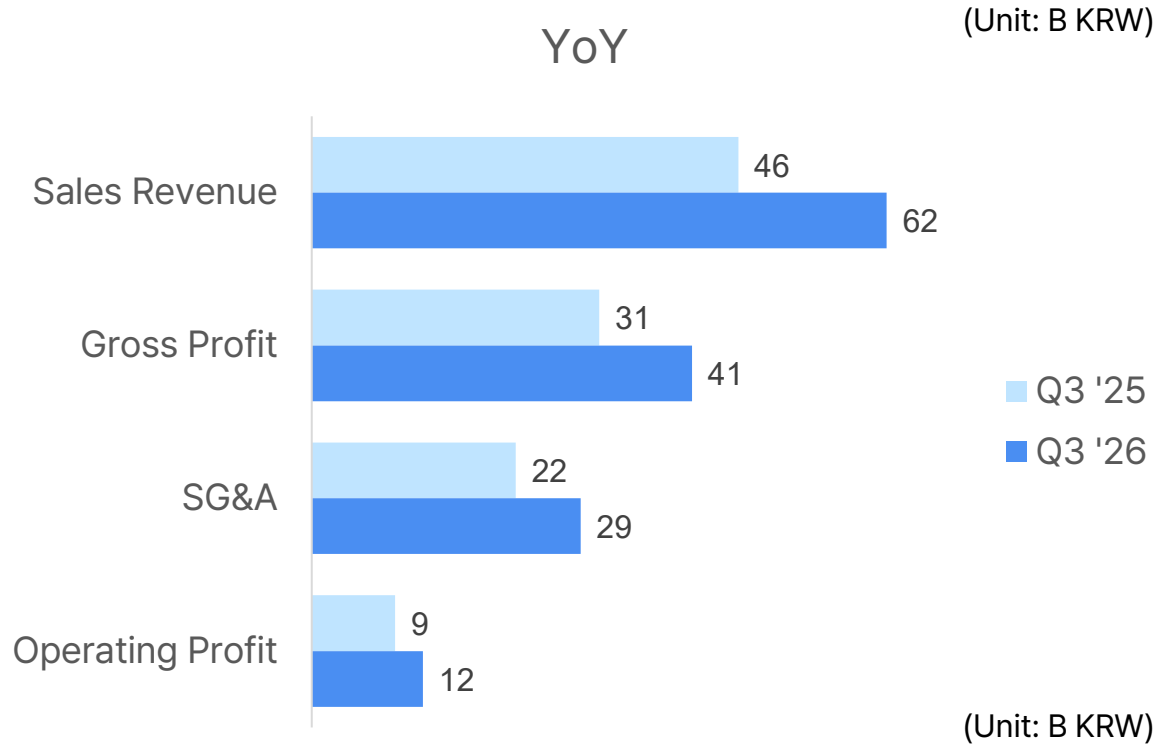


(Unit: B KRW)

	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q2 ‘26	53	36	32	4
Q3 ‘26	62	41	29	12
QoQ(%)	17%	15%	(8%)	188%

Note : K-IFRS consolidated financial statement basis

(Unit: B KRW)



(Unit: B KRW)

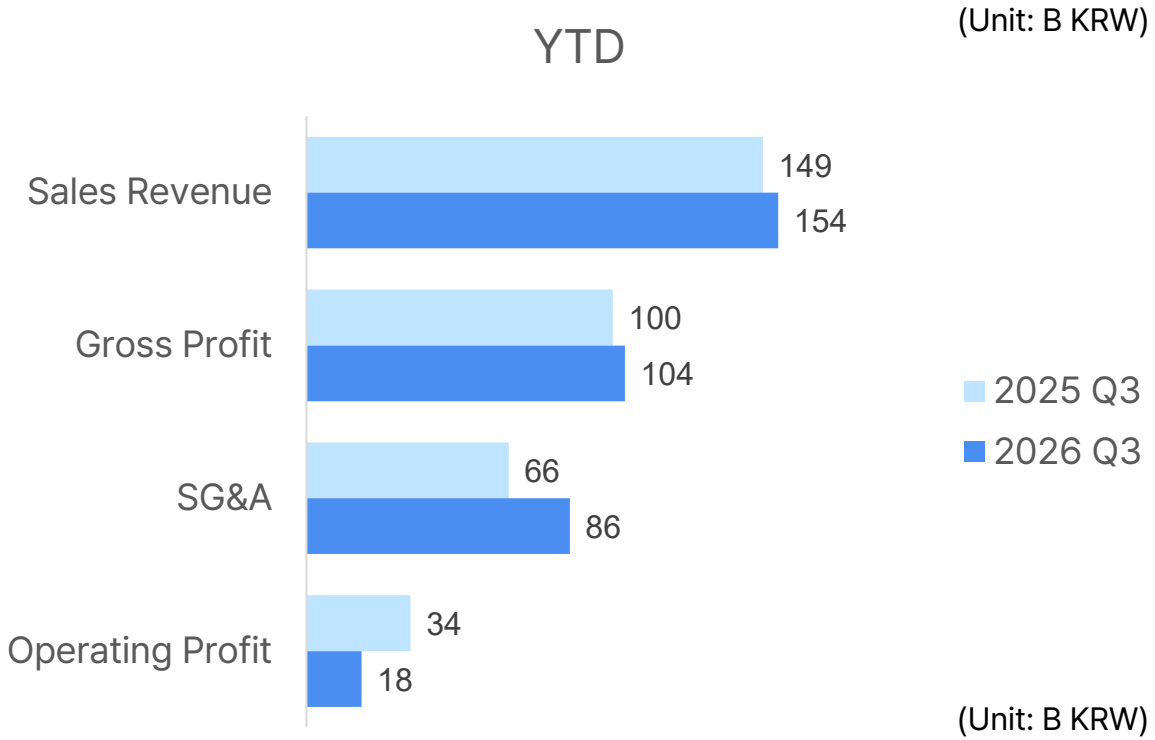
	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q3 ‘25	46	31	22	9
Q3 ‘26	62	41	29	12
YoY(%)	36%	33%	30%	41%

Note : K-IFRS consolidated financial statement basis

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2026 YTD Performance

(Unit: B KRW)



(Unit: B KRW)

	Sales Revenue	Gross Profit	SG&A	Operating Profit
2025 Q3	149	100	66	34
2026 Q3	154	104	86	18
YoY(%)	4%	4%	29%	(45%)

Note : K-IFRS consolidated financial statement basis

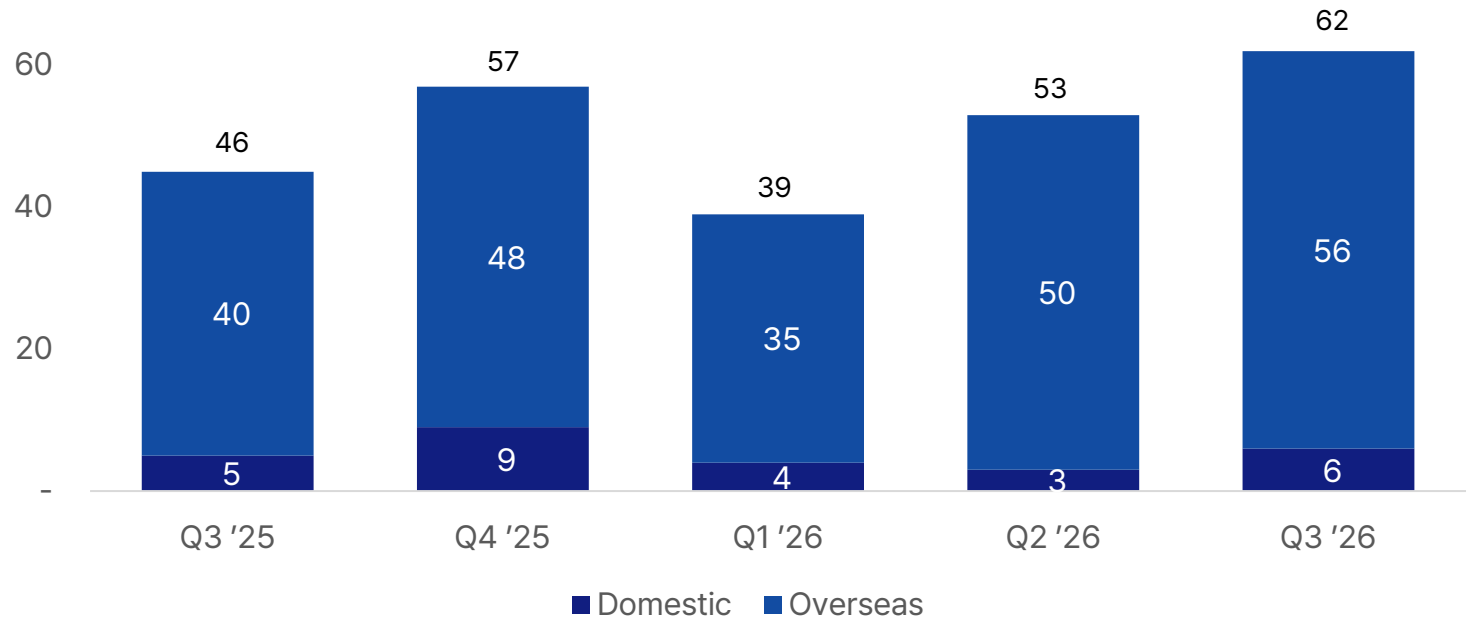
- **Quarterly Earnings Growth and Profitability Recovery**
  - Revenue reached KRW 62.0 billion (+36% YoY), with operating profit of KRW 12.1 billion (+40% YoY).
  - Operating profit margin improved to 19.5%, up 0.6%p YoY.
- **Profitability Decline Due to Increased SG&A Expenses**
  - YTD revenue reached KRW 154.4 billion (+4% YoY), while operating profit declined to KRW 18.4 billion (-46% YoY).
  - SG&A expenses increased by 29% YoY, mainly driven by higher personnel and R&D costs, resulting in a YTD operating profit margin of 11.9% (-10.8%p YoY).
- **Revenue and Profitability Impacted by KRW Appreciation**
  - Given the company's high export exposure, the sharp decline in the USD/KRW exchange rate during Q3 negatively impacted revenue and profitability.

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Q3 ‘26 Revenue by Region

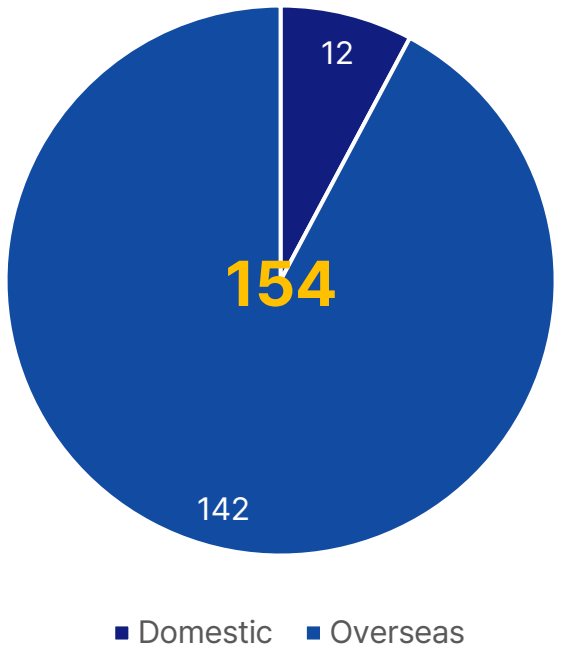
- Year-to-date (YTD) Revenue: 154B KRW
  - Domestic 8%, Overseas 92%

(Unit: B KRW)



Note : K-IFRS consolidated financial statement basis

(Unit: B KRW)



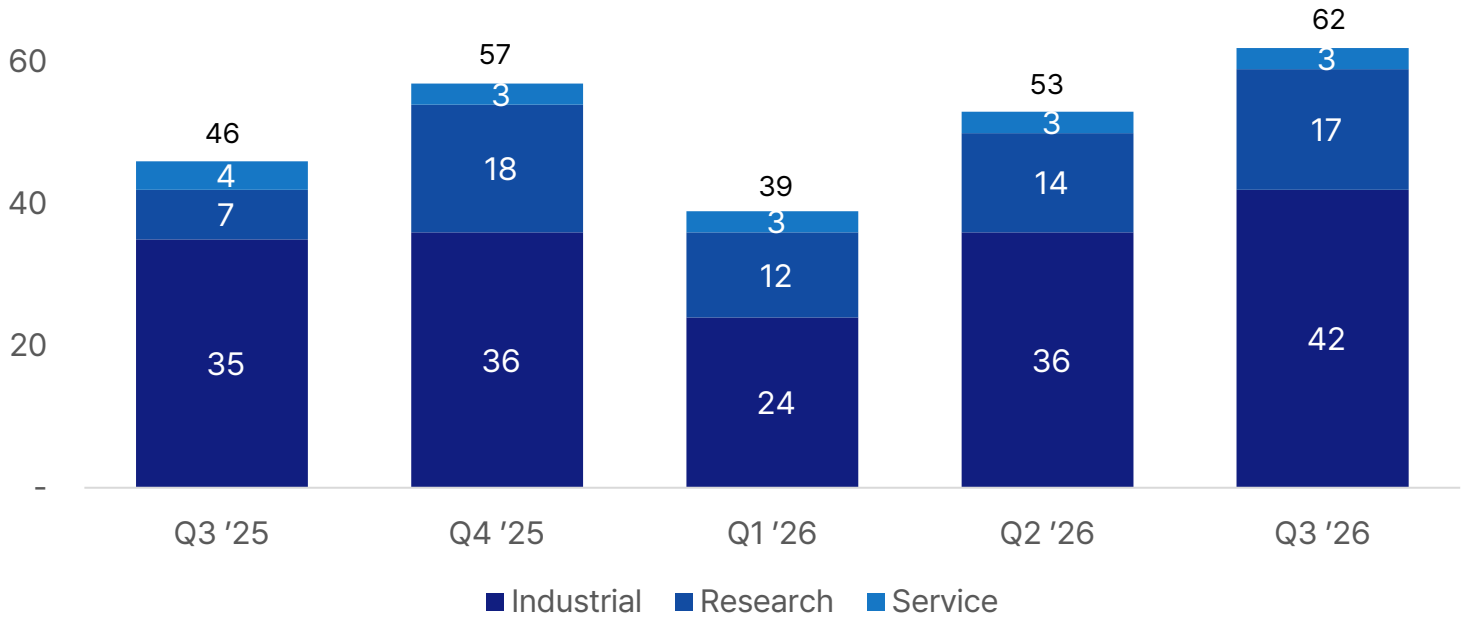
Note : K-IFRS consolidated financial statement basis

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Q3 ‘26 Revenue by Product

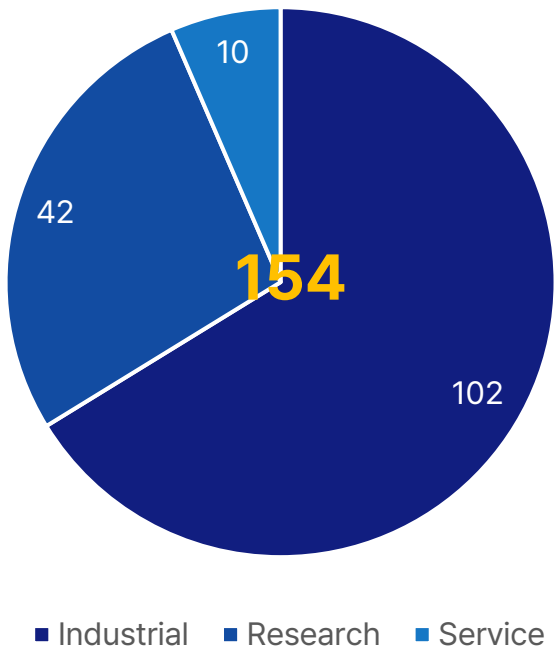
- Year-to-date (YTD) Revenue: 154B KRW
  - Industrial 66%, Research 27%, Service 7%

(Unit: B KRW)



Note : K-IFRS consolidated financial statement basis

(Unit: B KRW)

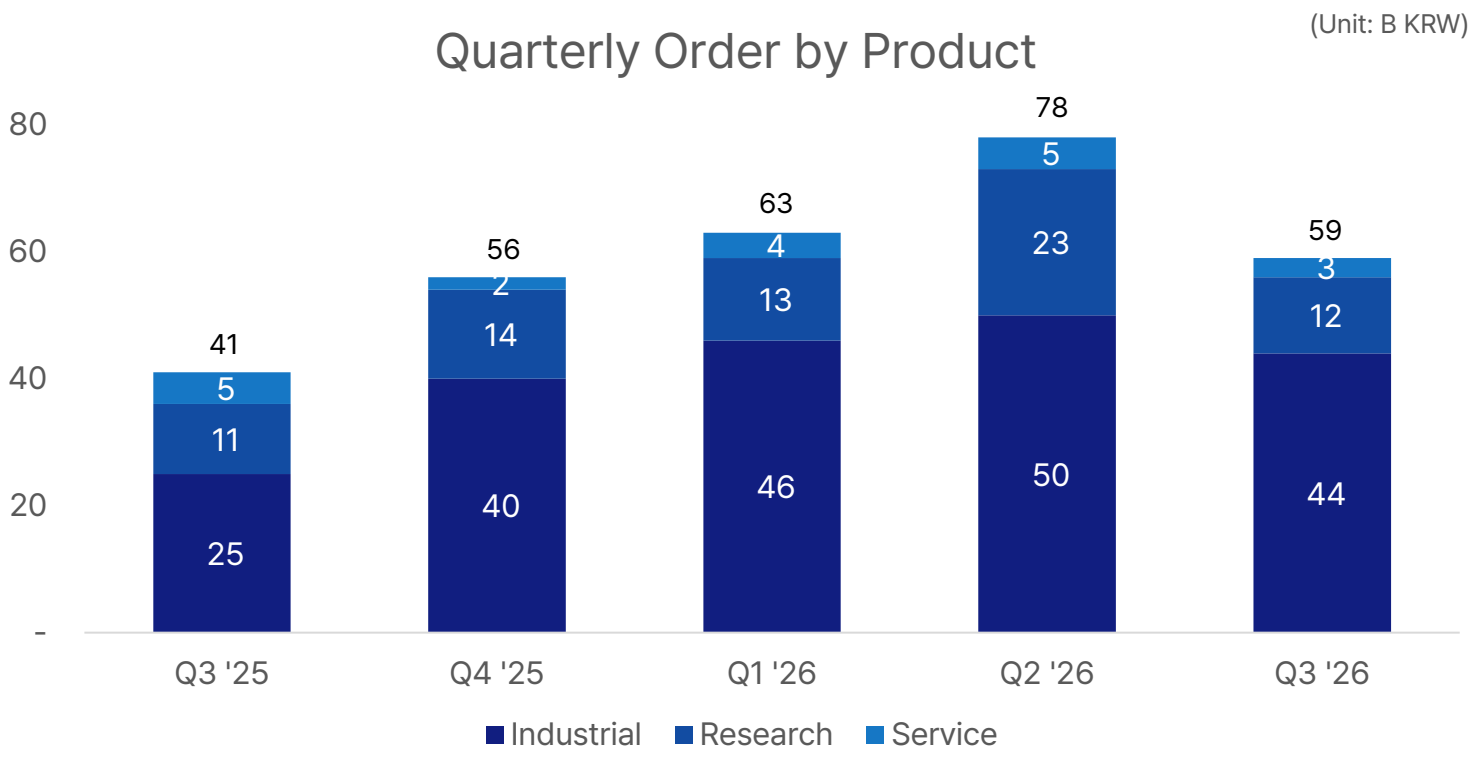


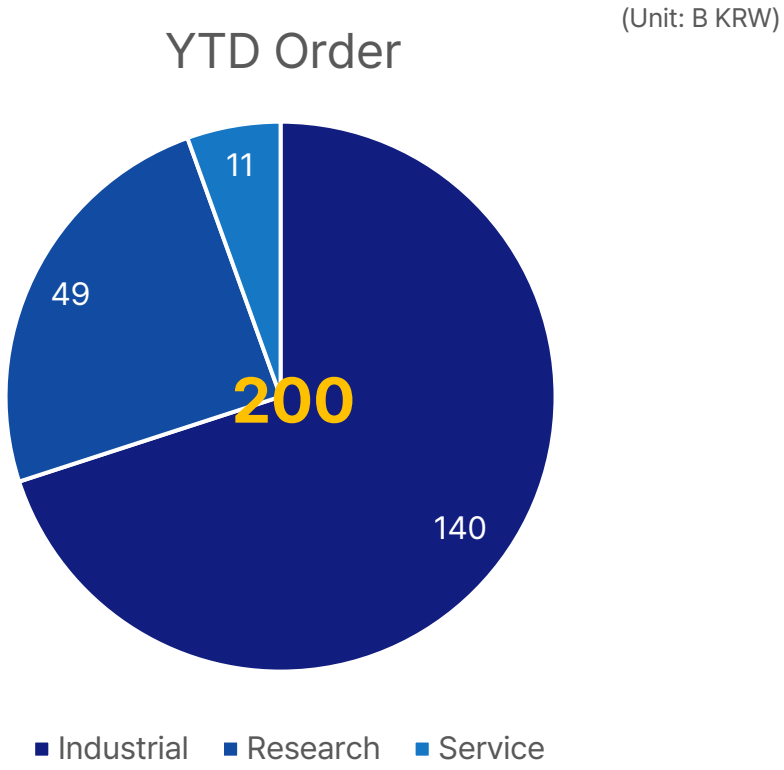
Note : K-IFRS consolidated financial statement basis

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Q3 ‘26 POs by Product

- Year-to-date (YTD) Order: 200B KRW
  - Industrial 70%, Research 25%, Service 5%

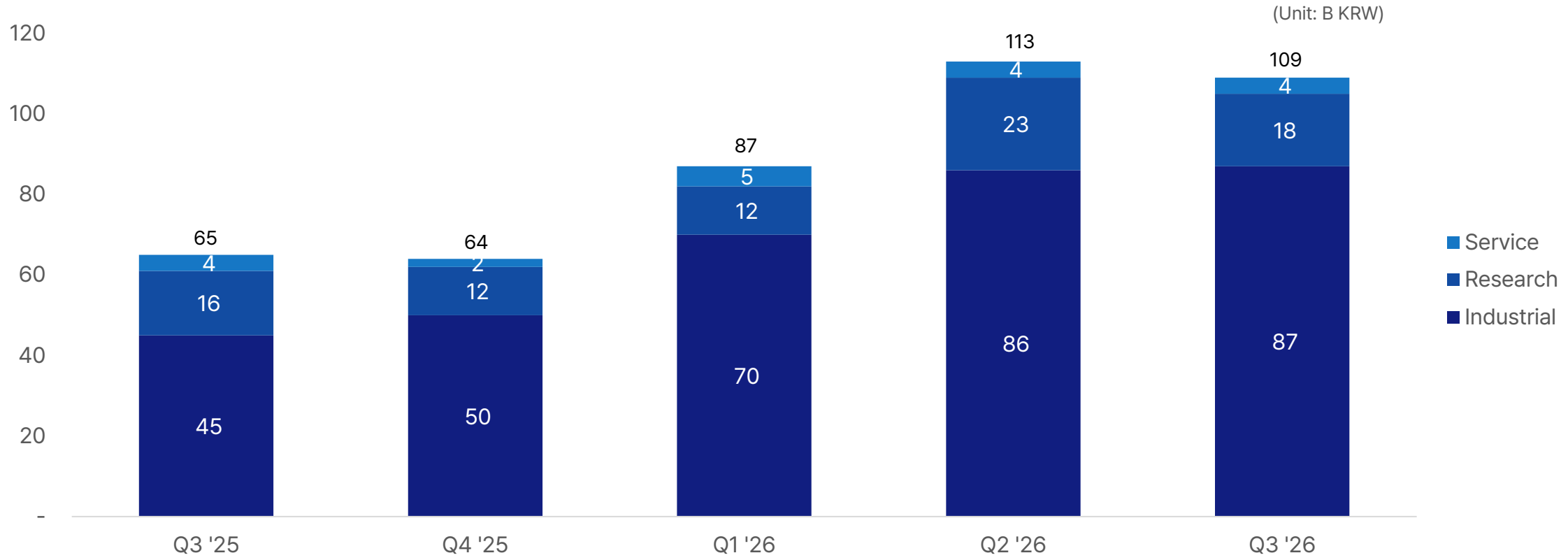




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Q3 ‘26 Order Backlog by Product

- Order Backlog: 109B KRW
  - Industrial 80%, Research 17%, Service 3%
  - Order backlog as of the report submission date(Aug.14): 102B KRW



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Appendix

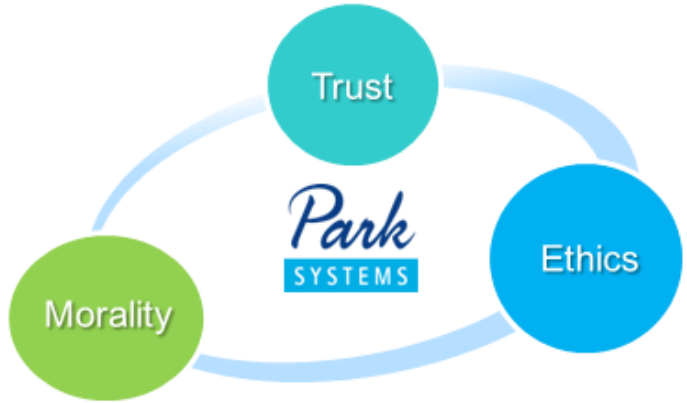
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Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,498m (KRW) (As of Dec, 2025)
Employees	611 (As of Dec, 2025)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

Business Philosophy

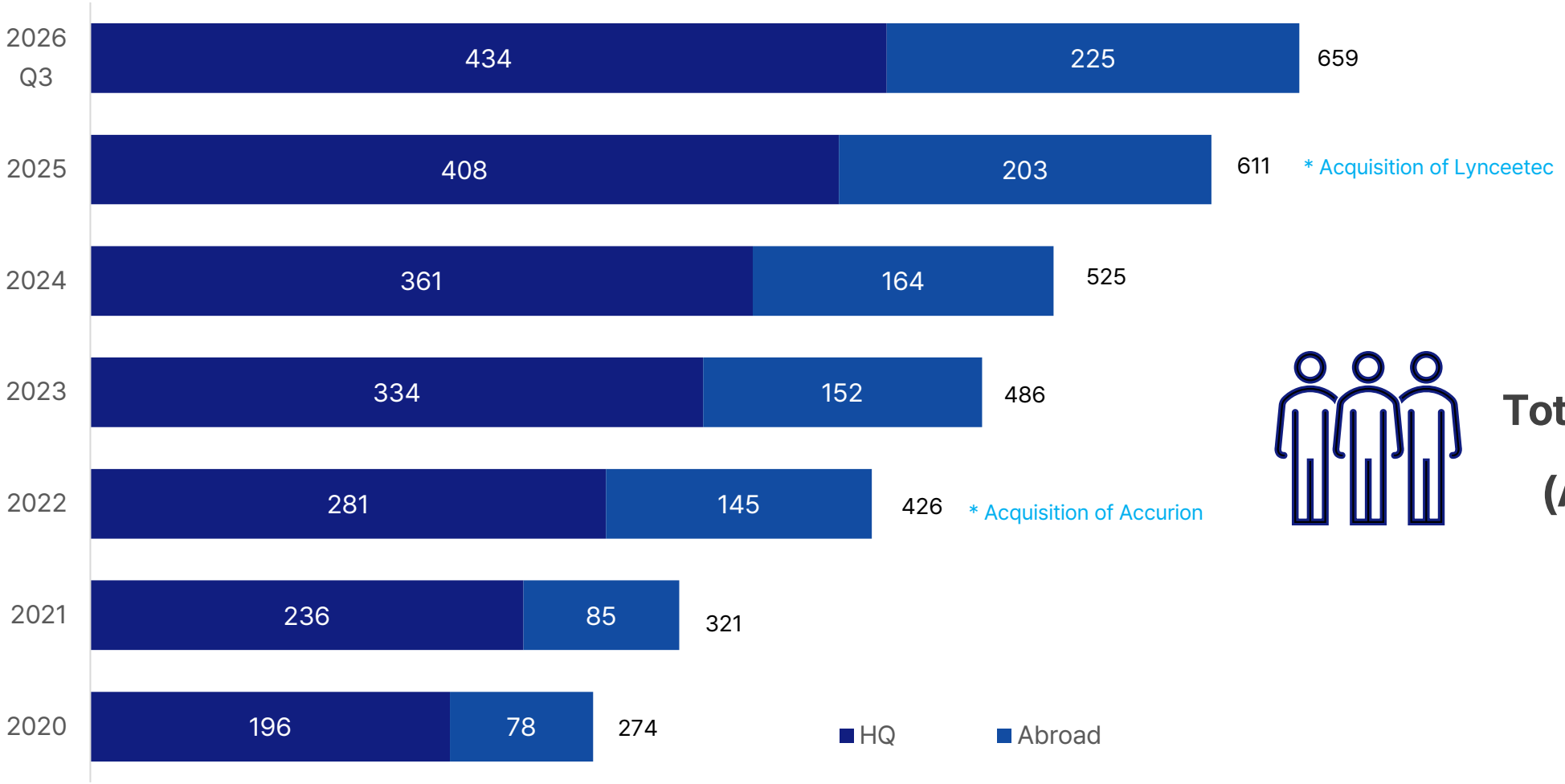


1. Become the one who receives compliments from people and descendants.
2. Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.
3. Excel in technical development and global marketing.
4. Trust is the best asset, and moral and ethical management are basic.

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HR

- Numbers of Employees



Total employees : 659

(As of 2026.9.30)

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Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2022	2023	2024	2025	2026 Q3
Current assets	126,307	148,107	191,151	196,653	**268,827**
Non-current assets	40,742	53,566	83,164	153,269	**206,090**
Total asset	167,049	201,673	274,315	349,922	**474,917**
Current liabilities	39,688	49,665	62,938	73,354	**76,868**
Non-current liabilities	7,898	8,523	23,468	51,449	**59,180**
Total Liabilities	47,586	58,188	86,406	124,803	**136,048**
Capital	3,474	3,483	3,494	3,498	**3,501**
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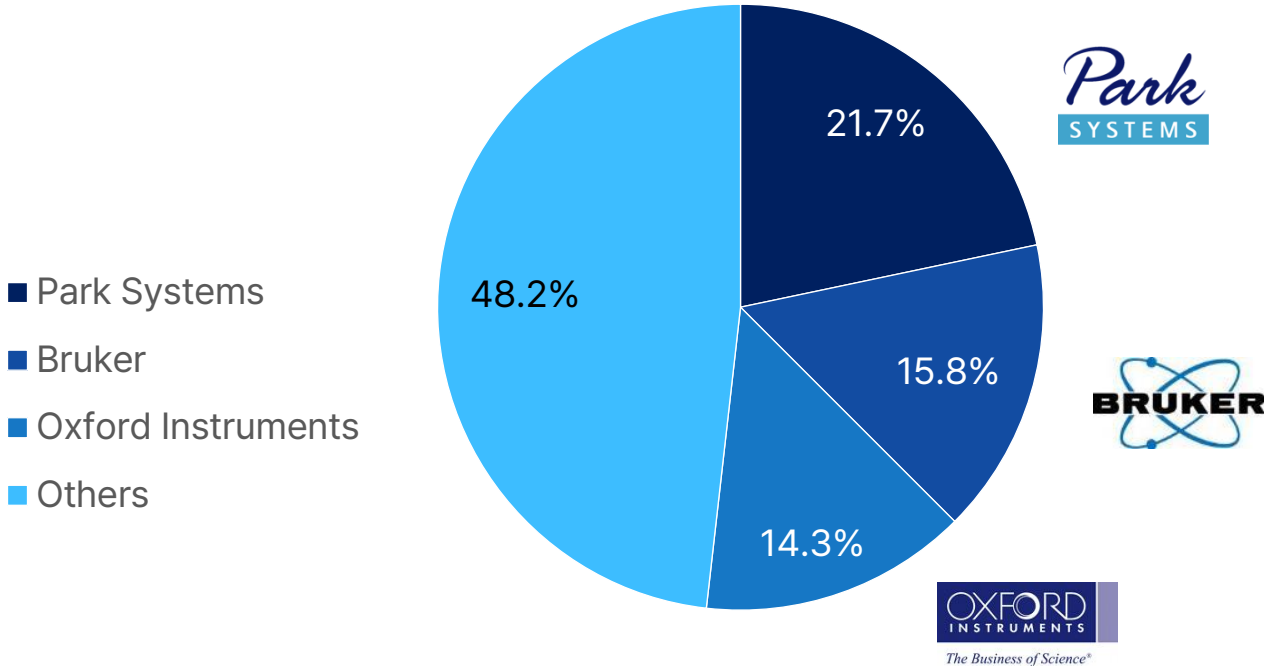
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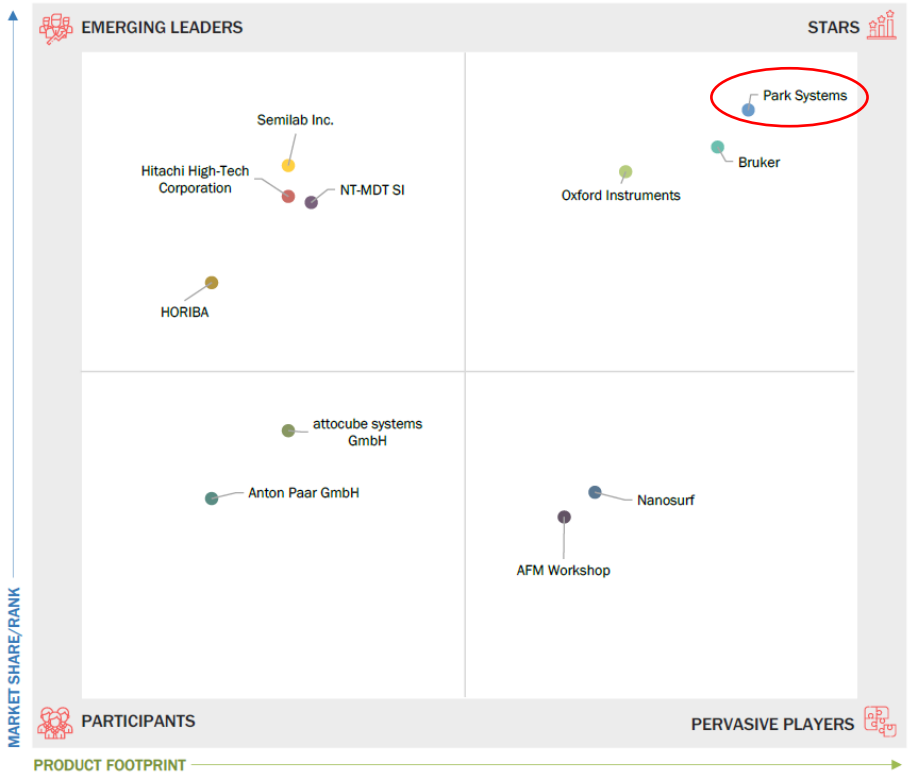
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AFM Market

- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.

AFM Market Share 2024





Source: Annual Reports, Press Releases, Investor Presentations, Interviews with Experts, and Markets and Markets Analysis

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2026 fn Innovation Award – Chairman's Award of the Korea Federation of SMEs (KBIZ)(Jul. 15)



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Nanoscientific Symposium Korea(Aug. 20~21)



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Active Marketing Activities



Tradeshow

MSAM 2026 (Microscopy & Surface Analysis Meeting)

Nov 10, 2026 - Nov 13, 2026
Haevichi Hotel & Resort, Jeju, Korea

MSAM 2026 (Microscopy & Surface Analysis Meeting) will be held from November 10 (Tue...

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Tradeshow

SEMICON EUROPA 2026

Nov 10, 2026 - Nov 14, 2026
Munich, Germany

SEMICON is a leading platform for the global semiconductor industry, bringing together...

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Webinar

From Single Hologram to 3D Volumetric & 4D time-resolved Insight in various field of science

Nov 17, 2026 - Nov 17, 2026

View Details ›



Tradeshow

MRS Fall Meeting 2026

Dec 02, 2026 - Dec 04, 2026
Boston, MA, US

Join Park Systems at the MRS Fall Meeting 2026 and discover our advanced portfolio of...

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Webinar

Investigating mixed ionic-electronic conductors with electrochemical strain wave microscopy

Dec 02, 2026 - Dec 02, 2026

View Details ›



Webinar

Scanning Ion Conductance Microscopy at the Nanoscale

Jan 20, 2027 - Jan 21, 2027

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Thank you

Park Systems

IR Team

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